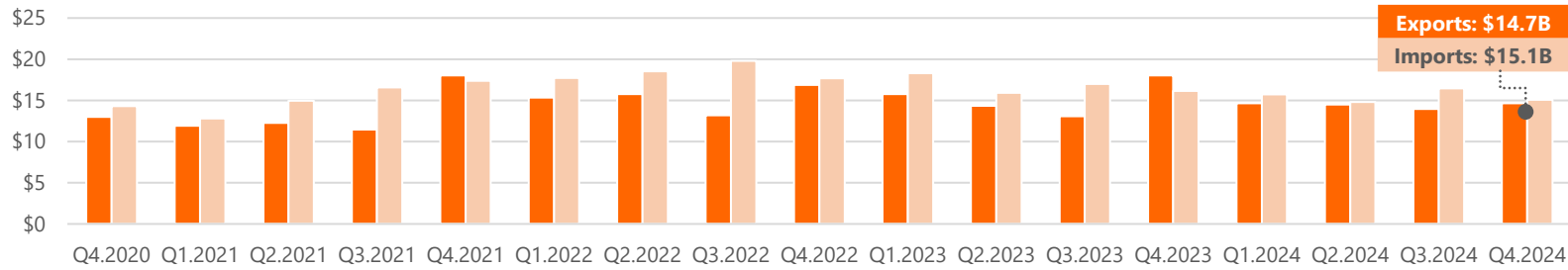


Key Insights from Q4 2024

- **Exports Rise:** WA exports grew 5% on a quarterly basis, primarily as the result of a seasonal increase in exports of agricultural products.
- **Import Levels Shrink:** WA imports fell 8% on a quarterly basis, partially due to decreased imports from East Asia — in particular, China, Japan, and South Korea.
- **Port Volume Decrease:** WA port volumes went down 8% on a quarterly basis, mostly due to a drop in volume at major ports such as Blaine, Spokane, and Sea-Tac Int'l Airport.

Total Quarterly Goods Exports & Imports

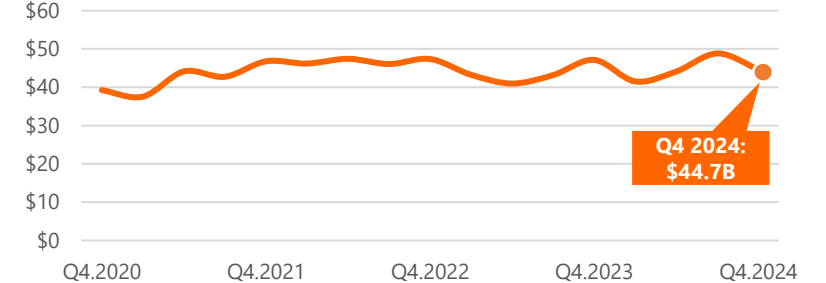
Billion \$; Q4 2020 – Q4 2024



Source: U.S. Census Bureau, State Export Data (Origin of Movement) & State Import Data (State of Destination) Data Series

Quarterly Total Trade Volume Handled by Washington Ports

Billion \$; Q4 2020 – Q4 2024

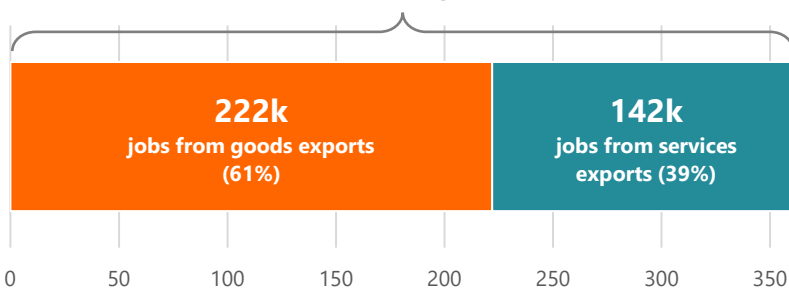


Source: U.S. Census Bureau, HS Port-level Data Series (Imports & Exports)

Jobs Supported by Exports of Goods and Services

1,000s of jobs; As of 2022

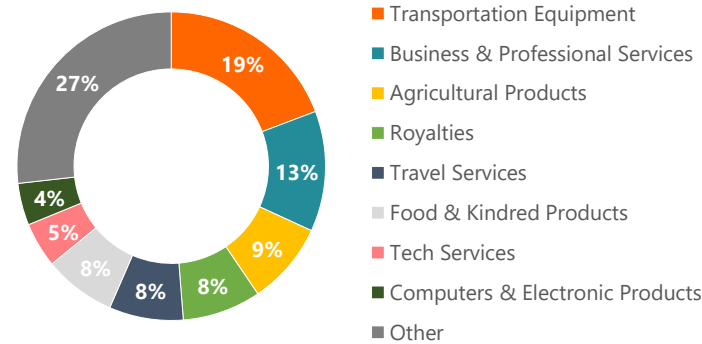
Total Jobs Supported by Exports = 364k



Source: Trade Partnership Worldwide (2024)

Intl. Trade Related Employment; by Sector

Share of total export related jobs; As of 2022



Source: Trade Partnership Worldwide (2024)

Top 5 Exports by 3-Digit NAICS Category

Q4 2024

	Export Category	Value (Million \$)	Q/Q (%)	Y/Y (%)
1	Agricultural Products	\$4,998M	+148%	-2%
2	Transportation Equipment	\$3,482M	-38%	-42%
3	Food & Kindred Products	\$1,173M	+5%	-4%
4	Computer & Electronic Products	\$950M	+14%	-6%
5	Petroleum & Coal Products	\$804M	+15%	-23%

Source: U.S. Census Bureau, State Export Data (Origin of Movement) Data Series

Top 10 Goods Export Destinations

	Country	Value (Million \$)	Q/Q (%)	Y/Y (%)
1	China	\$4,820M	+123%	+5%
2	Canada	\$1,438M	-28%	-31%
3	Mexico	\$1,046M	-15%	-6%
4	Japan	\$971M	-16%	-7%
5	South Korea	\$675M	-14%	-21%
6	Philippines	\$397M	-16%	-33%
7	Vietnam	\$362M	+208%	+177%
8	Taiwan	\$354M	-31%	-28%
9	United Arab Emirates	\$340M	+16%	-14%
10	United Kingdom	\$329M	+15%	-14%

Top 10 Goods Import Origins

	Country	Value (Million \$)	Q/Q (%)	Y/Y (%)
1	Canada	\$4,247M	-7%	-6%
2	China	\$2,810M	-11%	-2%
3	Japan	\$1,670M	-15%	-27%
4	South Korea	\$1,528M	-24%	-5%
5	Vietnam	\$799M	-2%	+44%
6	Taiwan	\$400M	-5%	+4%
7	Mexico	\$343M	-8%	-22%
8	France	\$333M	+198%	+338%
9	Thailand	\$323M	+50%	+77%
10	Germany	\$314M	+19%	+7%

Trade by Congressional District (Imports + Exports)

	Top Port	Value (Million \$)	Q/Q (%)	Y/Y (%)
1st	Kenmore Air Harbor	<\$1M	+20%	+2,194%
2nd	Blaine	\$11,975M	-14%	-20%
3rd	Vancouver	\$4,441M	+74%	-4%
4th	Oroville	\$269M	-10%	-5%
5th	Spokane	\$238M	-40%	+10%
6th	Tacoma	\$12,818M	-9%	-10%
7th	Seattle	\$6,978M	-8%	+26%
8th	Danville	<\$1M	+4%	+77%
9th	Sea-Tac Intl. Airport	\$7,947M	-21%	+9%
10th	Olympia	\$27M	-12%	-17%

Source: U.S. Census Bureau, State Export Data (Origin of Movement) Data Series & State Import Data (State of Destination) Data Series

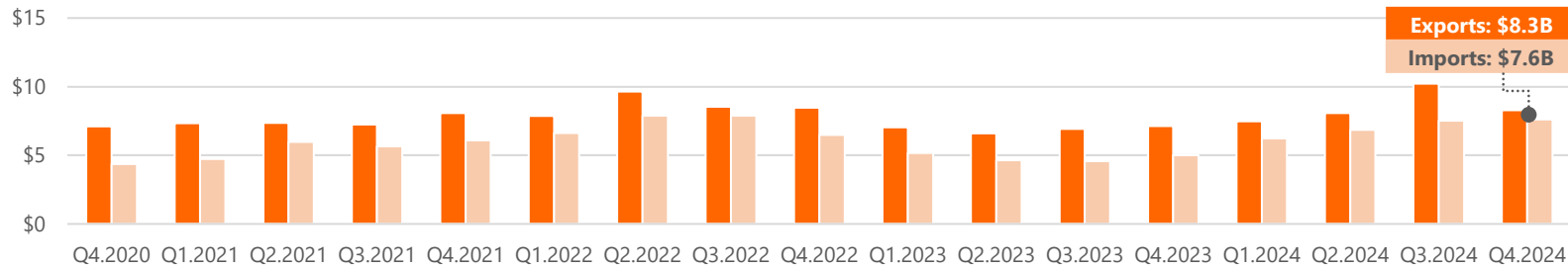
Source: U.S. Census Bureau, HS Port-level Data Series (Imports & Exports)

Key Insights from Q4 2024

- **Exports Drop:** OR exports fell 19% on a quarterly basis, partially due to a large decrease in computer and electronic exports compared to Q3 2024.
- **Imports Hold Strong:** OR imports grew 1% on a quarterly basis, primarily the result of higher levels of imports from major origins such as Taiwan, Japan, and Canada in 2024 relative to 2023.
- **Port Volume Remains Steady:** OR port volumes increased 1% on a quarterly basis; trade volumes at Port of Portland remained steady throughout the quarter.

Total Quarterly Goods Exports & Imports

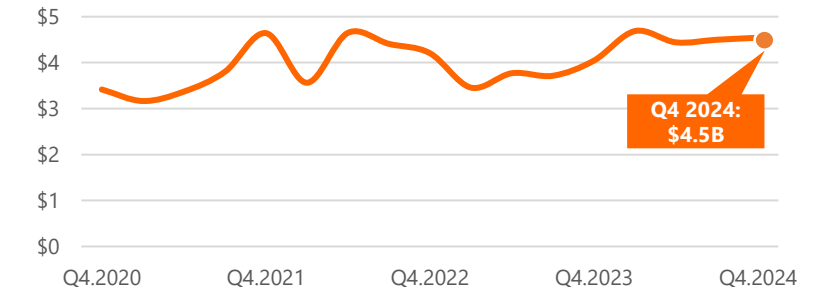
Billion \$; Q4 2020 – Q4 2024



Source: U.S. Census Bureau, State Export Data (Origin of Movement) & State Import Data (State of Destination) Data Series

Quarterly Total Trade Volume Handled by Oregon Ports

Billion \$; Q4 2020 – Q4 2024

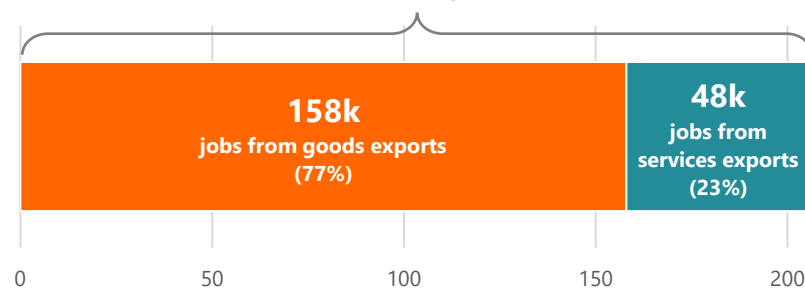


Source: U.S. Census Bureau, HS Port-level Data Series (Imports & Exports)

Jobs Supported by Exports of Goods and Services

1,000s of jobs; As of 2022

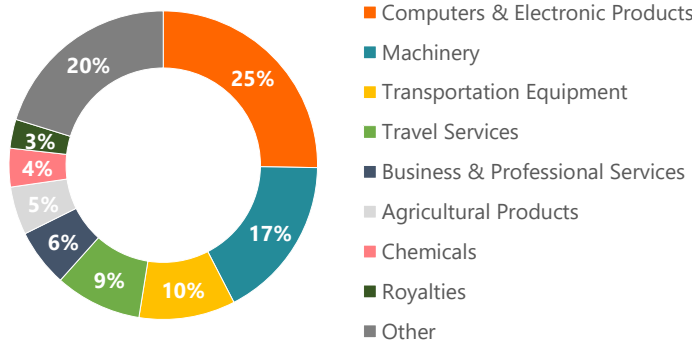
Total Jobs Supported by Exports = 206k



Source: Trade Partnership Worldwide (2024)

Intl. Trade Related Employment; by Sector

Share of total export related jobs; As of 2022



Source: Trade Partnership Worldwide (2024)

Top 5 Exports by 3-Digit NAICS Category

Q4 2024

	Export Category	Value (Million \$)	Q/Q (%)	Y/Y (%)
1	Computer & Electronic Products	\$3,328M	-40%	+35%
2	Machinery, Except Electrical	\$1,309M	+7%	+38%
3	Transportation Equipment	\$1,137M	-1%	-32%
4	Chemicals	\$671M	+20%	+127%
5	Agricultural Products	\$535M	+51%	+21%

Source: U.S. Census Bureau, State Export Data (Origin of Movement) Data Series

Top 10 Goods Export Destinations

	Country	Value (Million \$)	Q/Q (%)	Y/Y (%)
1	Mexico	\$1,468M	+5%	-2%
2	China	\$1,375M	-22%	+13%
3	Malaysia	\$1,256M	-34%	+51%
4	Canada	\$648M	-24%	-23%
5	Vietnam	\$470M	-70%	+92%
6	Japan	\$361M	+7%	+16%
7	South Korea	\$334M	+26%	+19%
8	Taiwan	\$310M	+72%	+33%
9	Ireland	\$238M	-2%	+33%
10	Israel	\$193M	-10%	-28%

Top 10 Goods Import Origins

	Country	Value (Million \$)	Q/Q (%)	Y/Y (%)
1	Taiwan	\$1,518M	+3%	+159%
2	Japan	\$1,358M	+10%	+88%
3	Canada	\$908M	+6%	+7%
4	China	\$676M	-13%	+19%
5	South Korea	\$460M	+13%	+128%
6	Israel	\$359M	0%	+86%
7	Germany	\$263M	-12%	+29%
8	Malaysia	\$262M	+12%	+51%
9	Ireland	\$222M	+18%	+48%
10	India	\$200M	+87%	+186%

Trade by Congressional District (Imports + Exports)

	Top Port	Value (Million \$)	Q/Q (%)	Y/Y (%)
1st	Astoria, OR	\$4M	-44%	+1,653%
2nd	Kingsley Field Klamath Falls, OR	\$0M	0%	0%
3rd	Portland, OR	\$4,492M	+1%	+13%
4th	Coos Bay, OR	\$46M	-23%	-29%
5th	<i>No Ports in Congressional District</i>			
6th	<i>No Ports in Congressional District</i>			

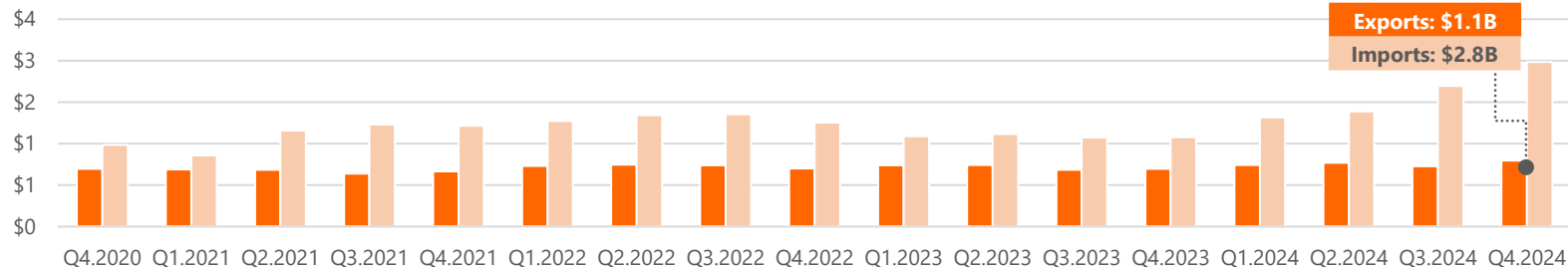
Source: U.S. Census Bureau, HS Port-level Data Series (Imports & Exports)

Key Insights from Q4 2024

- **Exports Increase:** ID exports grew 9% on a quarterly basis, largely the result of expanded primary metal manufacturing and chemical exports.
- **Import Levels Jump:** ID imports increased 17% on a quarterly basis, in part due to an uptick in imports from Malaysia.
- **Port Volume Steady:** ID port volumes decreased 3% on a quarterly basis, mostly due to a slight decline in trade volume at the port of Eastport.

Total Quarterly Goods Exports & Imports

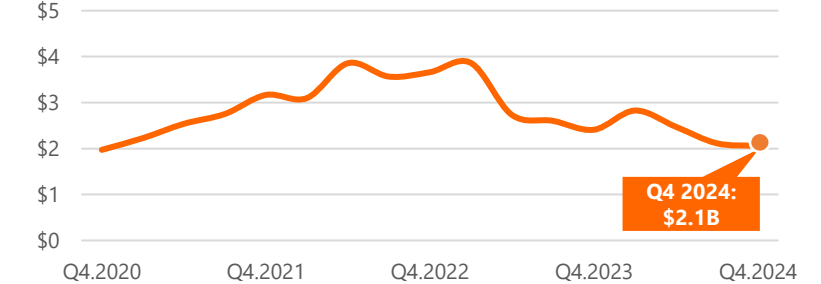
Billion \$; Q4 2020 – Q4 2024



Source: U.S. Census Bureau, State Export Data (Origin of Movement) & State Import Data (State of Destination) Data Series

Quarterly Total Trade Volume Handled by Idaho Ports

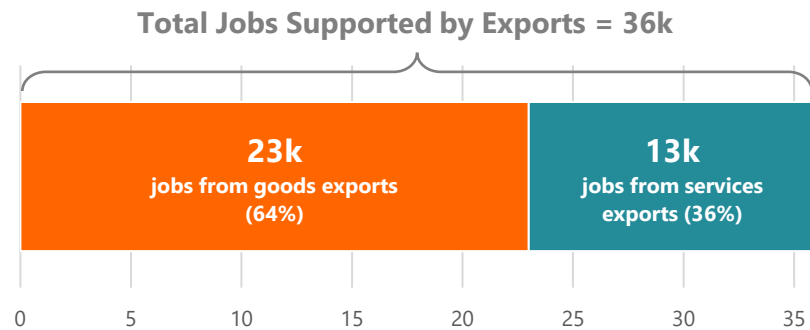
Billion \$; Q4 2020 – Q4 2024



Source: U.S. Census Bureau, HS Port-level Data Series (Imports & Exports)

Jobs Supported by Exports of Goods and Services

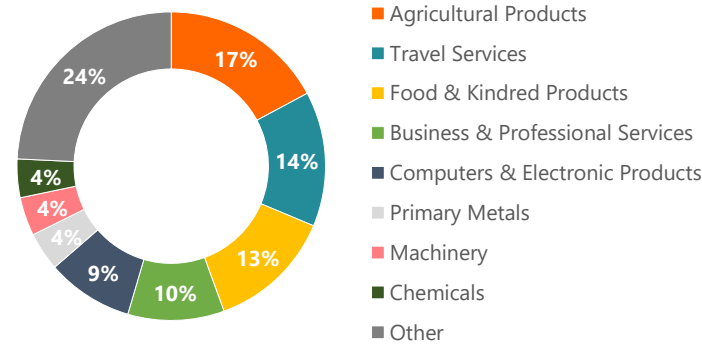
1,000s of jobs; As of 2022



Source: Trade Partnership Worldwide (2024)

Intl. Trade Related Employment; by Sector

Share of total export related jobs; As of 2022



Source: Trade Partnership Worldwide (2024)

Top 5 Exports by 3-Digit NAICS Category

Q4 2024

	Export Category	Value (Million \$)	Q/Q (%)	Y/Y (%)
1	Food & Kindred Products	\$215M	-5%	+11%
2	Chemicals	\$196M	+32%	+97%
3	Computer & Electronic Products	\$178M	-11%	-10%
4	Primary Metal Manufacturing	\$103M	+330%	+45%
5	Minerals & Ores	\$82M	+11%	+466%

Source: U.S. Census Bureau, State Export Data (Origin of Movement) Data Series

Top 10 Goods Export Destinations

	Country	Value (Million \$)	Q/Q (%)	Y/Y (%)
1	Canada	\$447M	+19%	+36%
2	Taiwan	\$117M	-15%	-9%
3	Mexico	\$87M	+20%	+26%
4	Singapore	\$65M	+45%	+12%
5	Japan	\$50M	+4%	-9%
6	China	\$42M	-17%	-1%
7	Malaysia	\$39M	-3%	-27%
8	Brazil	\$28M	+35%	+30%
9	Netherlands	\$27M	+20%	+18%
10	South Korea	\$25M	-26%	+62%

Top 10 Goods Import Origins

	Country	Value (Million \$)	Q/Q (%)	Y/Y (%)
1	Malaysia	\$1,397M	+40%	+186%
2	Canada	\$416M	+9%	+35%
3	Taiwan	\$257M	+14%	+83%
4	Singapore	\$253M	-15%	+189%
5	China	\$82M	-3%	+2%
6	Mexico	\$59M	+69%	+16%
7	Japan	\$47M	-44%	-27%
8	South Korea	\$37M	+4%	+88%
9	Germany	\$24M	-14%	+6%
10	Greece	\$18M	+6%	+181%

Trade by Congressional District (Imports + Exports)

	Top Port	Value (Million \$)	Q/Q (%)	Y/Y (%)
1st	Eastport, ID	\$2,045M	-3%	-15%
2nd	Boise, ID	\$12M	+169%	+378%

Source: U.S. Census Bureau, HS Port-level Data Series (Imports & Exports)

Source: U.S. Census Bureau, State Export Data (Origin of Movement) Data Series & State Import Data (State of Destination) Data Series